

The Big Picture Guide to Downsizing



Home Facts

Taking a moment to compare what you have today to where you hope to live tomorrow can help so much when it is time to make decisions!

Helpers?

Who are your support people currently who can help you as you get ready to sell your house?

Who are your support people to help you when you move to your new home?

Healthcare

Have you identified health care providers where you are moving?

Will your health insurance work where you are going?

Current Residence

Current estimated value:

Square Feet:

Style and Type of Neighborhood:

Number of Bedrooms: _____

Number of Bathrooms: _____

Office space? Yes__ No__

Guest room? Yes__ No__

Garage? Yes__ No__

What enriches my life where I live today?

What things will you be happy to no longer have to deal with?

Future Home

Current estimated value:

Square Feet:

Style and Type of Neighborhood:

Number of Bedrooms: _____

Number of Bathrooms: _____

Office space? Yes__ No__

Guest room? Yes__ No__

Garage? Yes__ No__

What are your hopes for your new home?

What problems will your new home solve?

Timeline

Identify where to live	Get an estimate of house value	Decide sell first then buy vs. buy first then sell	Create to- do list for getting house market ready	Put house on market	Select best offer and go under contract	Move out of current house	Move into new home
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Notes

Pro-tip

Show the agent helping you find a new home pictures of what you love about the house you live in today. This will help the agent understand your lifestyle and zero in on the best fit for you.



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